

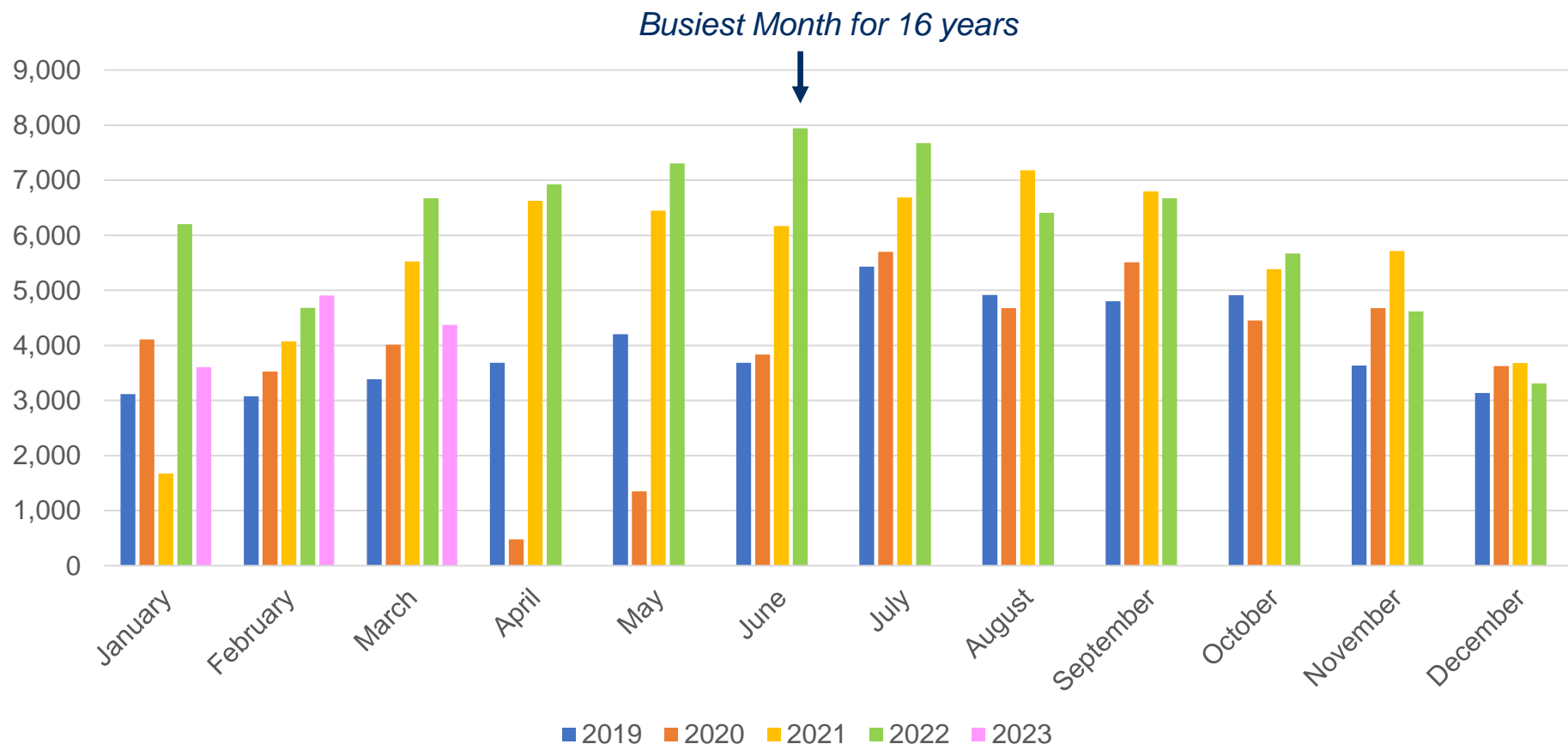
London Oxford Airport ACC Meeting – 25th April 2023 Data/Slide Set



25th Dec. OXF ACC Meeting Data Set:

- 5 years-to-date monthly movements chart
- 5 years-to-date running total movements graph
- Last decade's monthly movements table (to-date)
- Total annual movements since 1998 to 2023 (YTD)
- Oxford airport's (OXF) traffic mix by aircraft category
- OXF's 'Section 106 Agreement' limits and compliance
- 2023/24 anticipated development projects - update

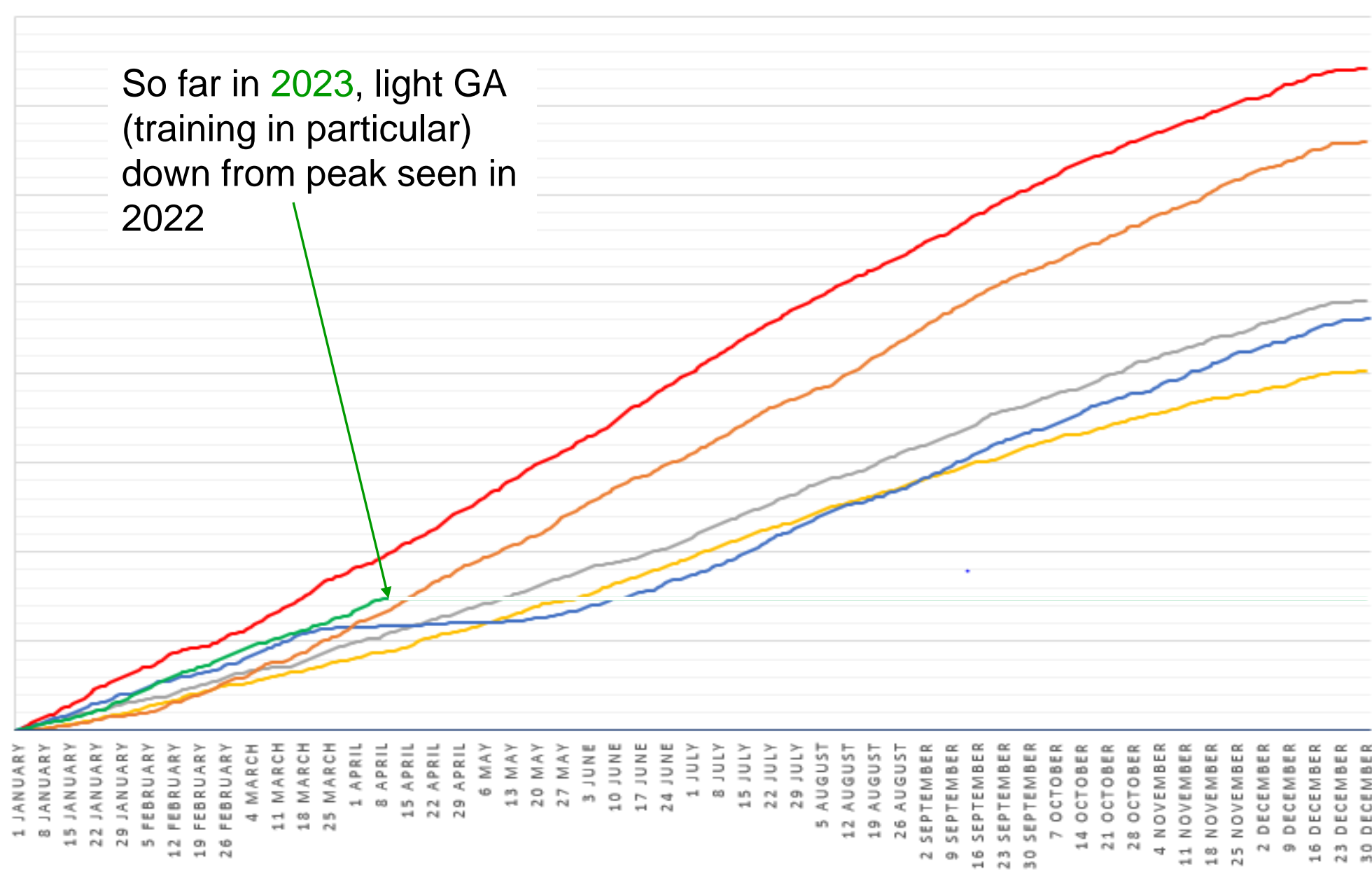
OXF Total Movements – 2019-2023



EGTK MOVEMENT FIGURES 2018-2024 RUNNING TOTALS

Running total 2018 Running total 2019 Running total 2020 Running total 2021
Running total 2022 Running total 2023

So far in 2023, light GA
(training in particular)
down from peak seen in
2022



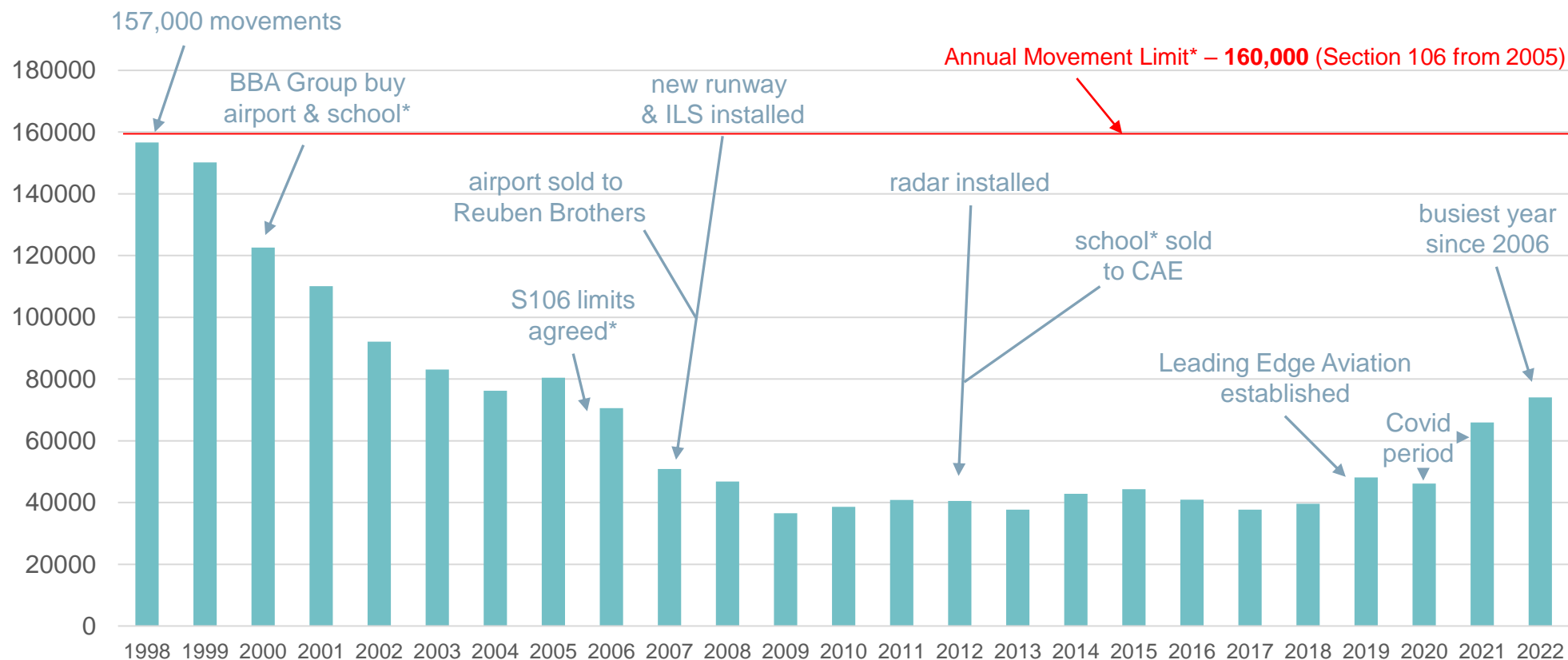
OXF Monthly Movements - Last Decade



Year-end for 2022 was **74,457** = 12% growth on 2021

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
January	2,481	1,843	2,161	2,592	2,495	2,323	2,013	3,115	4,107	1,677	6,205
February	2,692	2,703	2,717	3,490	3,532	2,679	2,512	3,077	3,524	4,074	4,682
March	3,478	2,703	3,595	3,401	3,637	3,328	2,739	3,384	4,014	5,524	6,670
April	2,814	3,298	3,999	4,443	4,067	3,585	3,126	3,685	481	6,628	6,928
May	4,647	2,791	3,941	4,049	4,687	3,411	3,631	4,204	1,353	6,450	7,305
June	3,502	3,795	4,892	4,844	3,277	3,797	4,468	3,687	3,836	6,095	7,946
July	4,454	4,441	4,681	4,365	3,999	3,614	4,374	5,430	5,702	6,702	7,673
August	4,162	4,096	3,918	4,245	3,540	3,643	4,249	4,915	4,678	7,192	6,408
September	3,887	3,178	4,085	4,287	3,461	3,268	3,926	4,800	5,509	6,789	6,671
October	3,049	2,770	3,101	3,468	2,956	3,043	3,367	4,914	4,454	5,388	5,669
November	3,136	3,624	2,928	2,606	3,288	3,158	2,860	3,636	4,679	5,716	4,620
December	2,183	2,414	2,799	2,522	1,971	1,862	2,363	3,139	3,624	3,680	3,309
TOTALS	40,485	37,656	42,817	44,312	40,910	37,711	39,628	47,986	45,961	65,915	74,086

Annual Movements – Past 25 Years



*Main OXF Pilot School was CSE Aviation / Oxford Aviation Training / Oxford Aviation Academy / CAE – now **Leading Edge Aviation** is the largest school

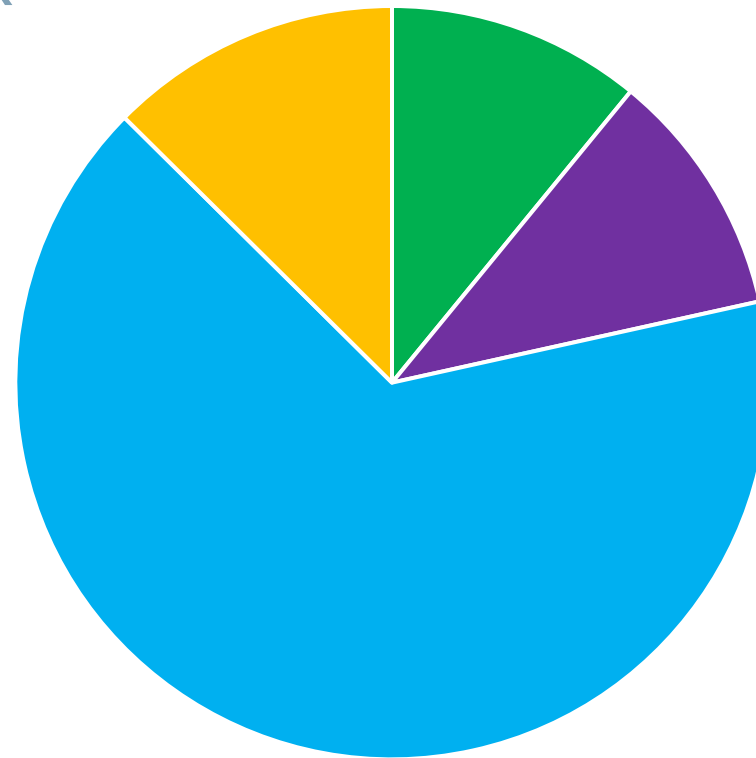
OXF Notable Numbers:

- Last June (2022) was our busiest month for 16 years with highest monthly movements (**7,946**) – i.e. **265** / day average
- On the ‘business aviation’ (i.e. jets & turboprops) front, we are **70%** busier than same month, pre-pandemic (2019) – i.e. **17** / day average
- Pilot Training Traffic is down last month some **-10%** vs. 2022
- Busiest day since pre-pandemic period was May 26th 2021 @ **415** movements (busiest last year was May 12th @ **407** movements)
- 2022 saw approx. **12,000+** passengers use Oxford to/from **330** different international destinations

London Oxford Airport Traffic Type/Mix*

*March 2023 Snapshot

Note: **Helicopter** movements have now *declined -15%* since 2019 (pre-pandemic)



Note: **Business Aviation** movements have now *increased 70%* since 2019 (pre-pandemic)

■ Helicopters (Rotary)
■ Training (Light GA Piston)

■ Jet (Business)
■ Other (Light GA and Turboprops)

OXF Section 106 Limits & Breaches

	S106 Ref	Section 106 Annual Limit	Dec - Apr 2022	Dec – Apr 2023	
Night-time Emergency Services movements	1.2.1	No Limit	None	None	
Night-time Air Ambulance movements	1.2.2	500/annum	None	None	
Night-time Any Emergency Movements	1.2.3	No Limit	None	None	
Night-time Diversion Movements	1.2.4	No Limit	None	None	
Total Movements	3	160,000/annum	21,237	16,194	
Chapter 2 Jets (ICAO Annex 16)	4.1	500/annum	None	None	
50+ Tonne Jets	4.2	2000/annum	None	None	
Other monitoring - not reportable under Section 106 Agreement					
Night Embargo Breaks - midnight to 06:00		None (YTD)			

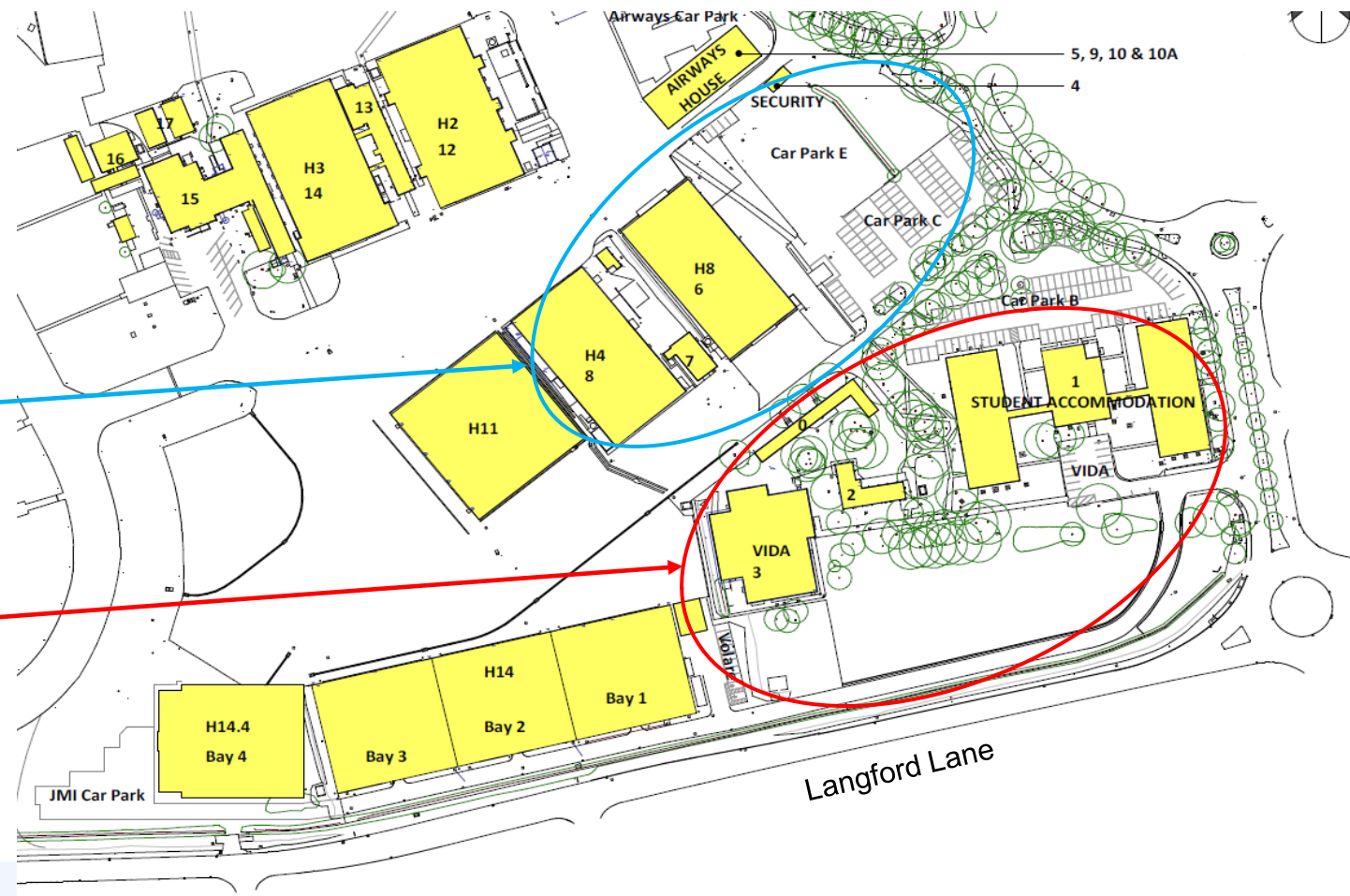
R & D Science Park Proposal Airport Entrance Zone

Airport Business Park Proposal

(Existing Layout)

Phase 2

Phase 1







INDICATIVE CGI VISUALISATION OF CENTRAL COURTYARD AND CAFÉ



INDICATIVE OVERHEAD CGI VISUALISATION

London-Oxford Airport... a year in the life!