

London Oxford Airport ACC Meeting – 30th January 2024 Data/Slide Set



Version, 1



OXF ACC Meeting Data Set:

- Key/notable numbers/statistics
- 5 years-to-date monthly movements chart
- Last decade's monthly movements table (to-date)
- Training activity levels this year vs. last year
- Total annual movements since 1998
- Oxford airport's (OXF) traffic mix by aircraft category
- OXF's 'Section 106 Agreement' limits and compliance
- 2024 anticipated development projects update

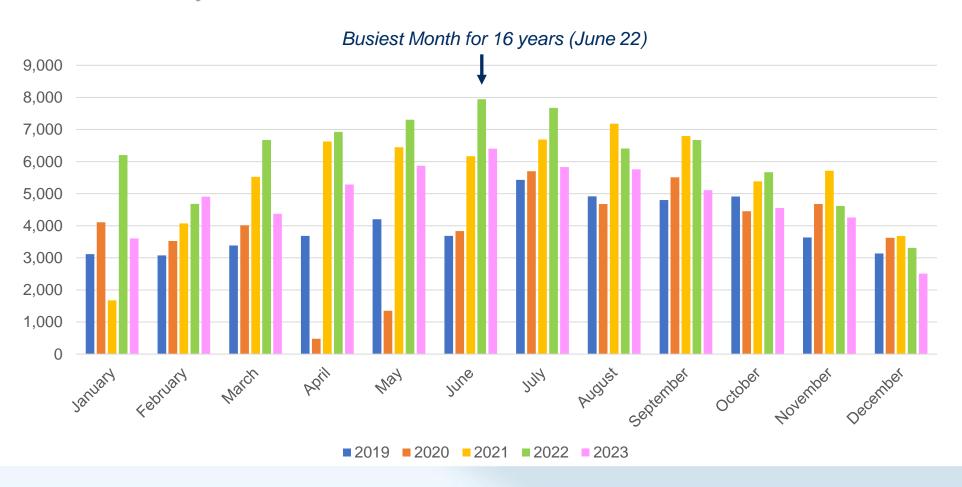


OXF Notable Numbers:

- 2023 saw a -21% reduction in flights compared with 2022
- Training flights are down overall by -29% year-to-date whilst the largest pilot school (of four schools) is down -40% year to date
- On the 'business aviation' (i.e. jets & turboprops) front, we are **39%** busier than same period, *pre-pandemic* (2019) i.e. @ **17.6** movements / day average, but 6.5% down compared with last year
- Busiest day since pre-pandemic period was May 26th 2021 @ 415 movements (vs. busiest last year March 27th @ 386 movements)
- Last year saw approx. 12,000+ passengers use Oxford to/from 330 different international destinations



OXF Monthly Movements – 2019 - 2023



OXF Monthly Movements - Last Decade



Total movements are down 21% in 2023 vs. 2022

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
January	2,481	1,843	2,161	2,592	2,495	2,323	2,013	3,115	4,107	1,677	6,205	3,606
February	2,692	2,703	2,717	3,490	3,532	2,679	2,512	3,077	3,524	4,074	4,682	4,906
March	3,478	2,703	3,595	3,401	3,637	3,328	2,739	3,384	4,014	5,524	6,670	4,374
April	2,814	3,298	3,999	4,443	4,067	3,585	3,126	3,685	481	6,628	6,928	5,287
May	4,647	2,791	3,941	4,049	4,687	3,411	3,631	4,204	1,353	6,450	7,305	5,867
June	3,502	3,795	4,892	4,844	3,277	3,797	4,468	3,687	3,836	6,095	7,946	6,402
July	4,454	4,441	4,681	4,365	3,999	3,614	4,374	5,430	5,702	6,702	7,673	5,829
August	4,162	4,096	3,918	4,245	3,540	3,643	4,249	4,915	4,678	7,192	6,408	5,761
September	3,887	3,178	4,085	4,287	3,461	3,268	3,926	4,800	5,509	6,789	6,671	5,112
October	3,049	2,770	3,101	3,468	2,956	3,043	3,367	4,914	4,454	5,388	5,669	4,553
November	3,136	3,624	2,928	2,606	3,288	3,158	2,860	3,636	4,679	5,716	4,620	4,258
December	2,183	2,414	2,799	2,522	1,971	1,862	2,363	3,139	3,624	3,680	3,309	2,508
TOTALS	40,485	37,656	42,817	44,312	40,910	37,711	39,628	47,986	45,961	65,915	74,086	<u>58,463</u>



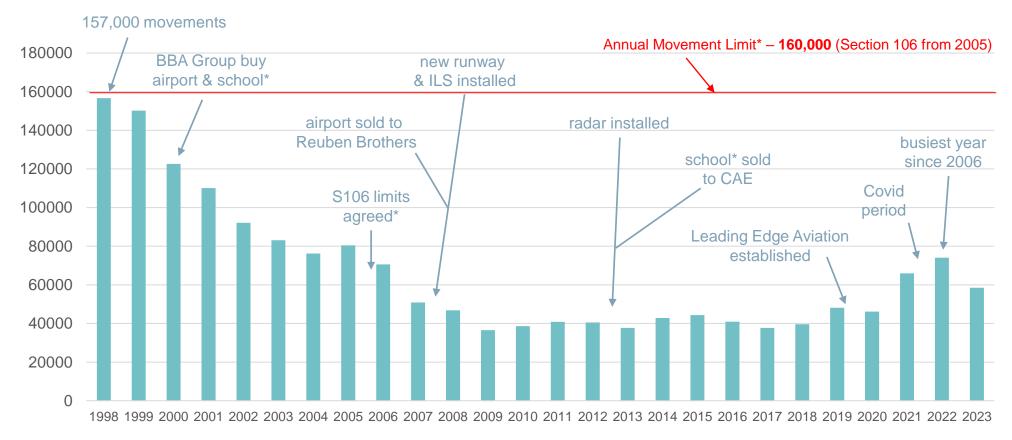




Overall, a 29% drop in training activity levels (movements) in the last 12 months from 54K to 38K

OXFORD AIRPORT

Annual Movements - Past 25 Years

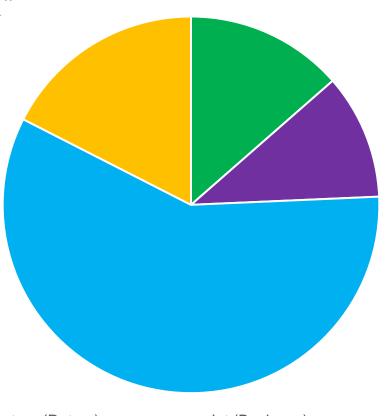


*Main OXF Pilot School was CSE Aviation / Oxford Aviation Training / Oxford Aviation Academy / CAE – now Leading Edge Aviation is the largest school

London Oxford Airport

Traffic Type/Mix*

*July 2023 Snapshot (historically the peak month)



LONDON OXFORD AIRPORT

Note: **Business Aviation** movements have now *increased* **39%** since 2019 (prepandemic)

- Helicopters (Rotary)
- Training (Light GA Piston)
- Jet (Business)
- Other (Light GA and Turboprops)



OXF Section 106 Limits & Breaches

	S106 Ref	Section 106 Annual Limit	OCT - DEC 2022	OCT – DEC 2023
Night-time Emergency Services			2022	2023
movements	1.2.1	No Limit	None	None
Night-time Air Ambulance movements	1.2.2	500/annum	None	None
Night-time Any Emergency Movements	1.2.3	No Limit	None	None
Night-time Diversion Movements	1.2.4	No Limit	None	None
Total Movements	3	160,000/annum	13,593	11,319
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Chapter 2 Jets (ICAO Annex 16)	4.1	500/annum	None	None
50+ Tonne Jets	4.2	2000/annum	None	12

Other monitoring - not reportable under Section 106 Agreement

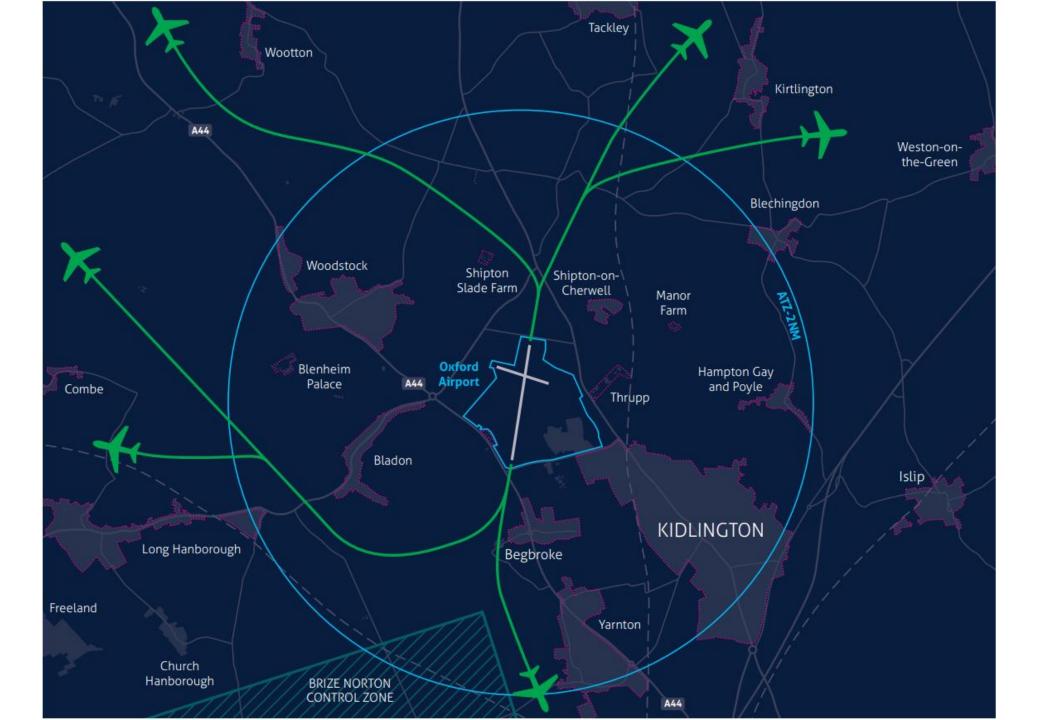
Night Embargo Breaks - midnight to 06:00

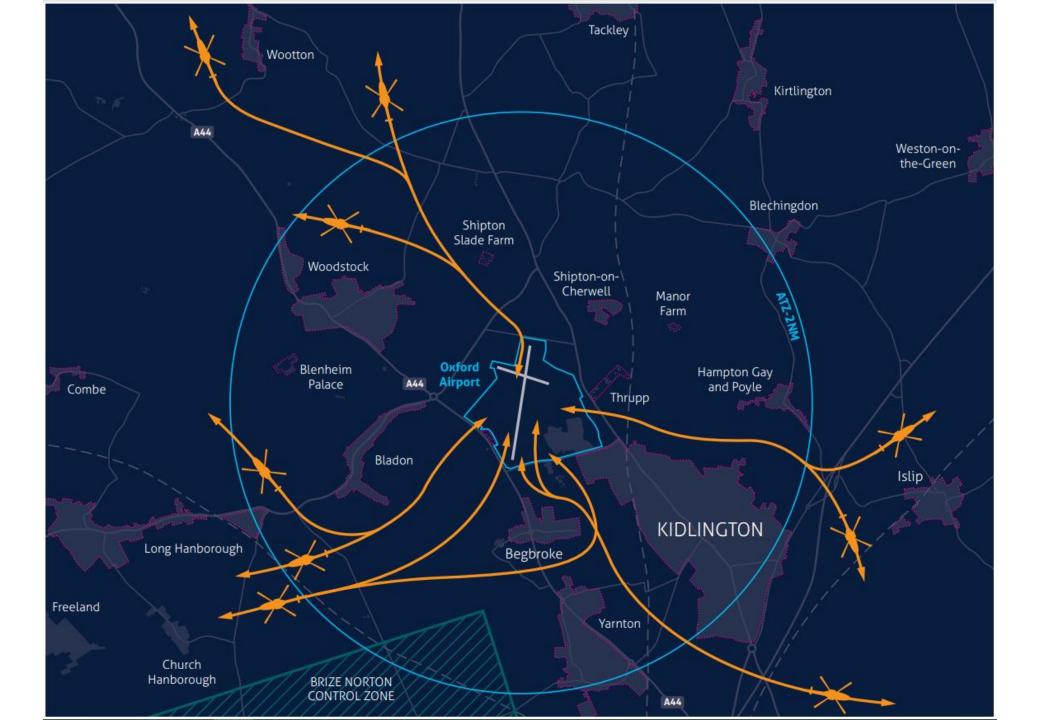
None (YTD)



Basic Noise Abatement Recommended Paths

Fixed-Wing & Helicopter



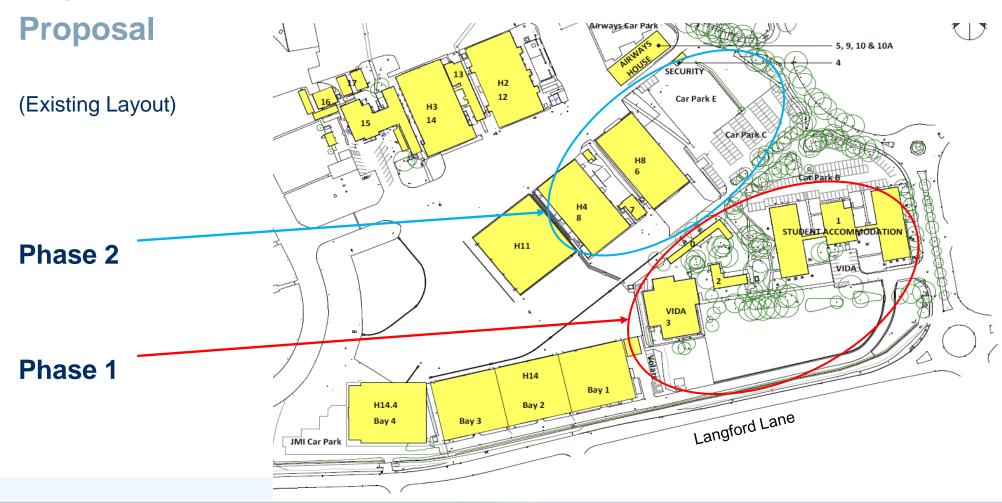




R & D Science Park @ Airport Entrance Zone (project commences April 2024)



Airport Business Park









London-Oxford Airport... a year in the life